

#### Aeroflot Group Announces Operating Results for January 2015

**Moscow, 20 February 2015** – JSC Aeroflot ("the Company", Moscow Exchange ticker: AFLT) announces operating results of Aeroflot Group ("the Group") and the Company for January 2015.

#### **Operating Highlights**

Passenger traffic of Aeroflot Group in January 2015 was 2.7 mln, up 17.7% year-on-year. JSC Aeroflot's traffic was 1.8 mln in January 2015, up 14.1% year-on-year, respectively.

In January 2015, Group revenue passenger kilometres ("RPKs") rose by 10.5% year-on-year, while the Company posted 14.0% year-on-year RPK growth. The Group and the Company delivered increases in available seat kilometres ("ASKs") of 10.3% and 13.8% respectively.

On domestic routes, Group traffic and RPKs increased 43.6% and 37.9% year-on-year respectively in January 2015, mainly driven by increased flight frequencies and carrying capacities on high-demand routes. JSC Aeroflot's domestic passenger traffic was up by 21.7%, while RPKs increased 17.3% year-on-year in January 2015.

On international routes, Group traffic and RPKs decreased 3.2% and 2.6% year-on-year in January 2015. This was mainly due to a decline in traffic and RPKs in the charter flight segment, as well as lower frequency of flights on Ukrainian routes. JSC Aeroflot's international passenger traffic was up 8.8% year-on-year, while RPKs increased 12.5% year-on-year in January 2015.

Seat load factor of the Group and the Company in January 2015 increased by 0.1 percentage points (pps) year-on-year to 72.5% and by 0.2 pps year-on-year to 73.4% respectively.

#### Fleet Update

During the January 2015, Aeroflot Group expanded its fleet with one Boeing 737-800 and one Airbus A319. In the same period, two Boeing 737-800s exited the Group fleet and were returned in advance to the lessor.

During the January 2015 JCS Aeroflot expanded its fleet with one Boeing 737-800.



# **Operating results**

	JSC Aeroflot			Aeroflot Group		
	January 2015	January 2014	Change	January 2015	January 2014	Change
Passengers carried, thousand PAX	1,810.9	1,586.6	14.1%	2,656.3	2,256.3	17.7%
- international	1,014.9	932.5	8.8%	1,208.2	1,248.0	(3.2%)
- domestic	796.0	654.1	21.7%	1,448.1	1,008.3	43.6%
Revenue Passenger Kilometres, mln	5,330.1	4,677.3	14.0%	6,831.3	6,180.5	10.5%
- international	3,637.0	3,233.4	12.5%	4,073.2	4,179.9	(2.6%)
- domestic	1,693.1	1,443.9	17.3%	2,758.1	2,000.6	37.9%
Available Seat Kilometres, mln	7,266.6	6,386.6	13.8%	9,416.9	8,538.5	10.3%
- international	4,964.5	4,444.9	11.7%	5,629.3	5,695.5	(1.2%)
- domestic	2 302.1	1,941.7	18.6%	3,787.6	2,843.0	33.2%
Seat load factor, %	73.4%	73.2%	0.2 p.p.	72.5%	72.4%	0.1 p.p.
- international	73.3%	72.7%	0.6 p.p.	72.4%	73.4%	(1.0 p.p.)
- domestic	73.5%	74.4%	(0.9 p.p.)	72.8%	70.4%	2.4 p.p.
Cargo and mail carried, tonnes	8,390.2	9,693.1	(13.4%)	9,649.7	11,129.5	(13.3%)
- international	4,687.2	5,942.4	(21.1%)	4,827.2	6,181.7	(21.9%)
- domestic	3,703.0	3,750.7	(1.3%)	4,822.5	4,947.8	(2.5%)
Revenue Cargo Tonne Kilometres, mln	37.6	43.9	(14.4%)	40.4	46.8	(13.7%)
- international	21.9	27.5	(20.4%)	22.3	28.1	(20.6%)
- domestic	15.7	16.4	(4.3%)	18.1	18.7	(3.2%)
Revenue Tonne Kilometres, mln	517.3	464.9	11.3%	655.2	603.0	8.7%
- international	349.2	318.5	9.6%	388.9	404.3	(3.8%)
- domestic	168.1	146.4	14.8%	266.3	198.7	34.0%
Available Tonne Kilometres, mln	904.0	787.7	14.8%	1,132.1	1,015.6	11.5%
- international	622.1	547.3	13.7%	693.2	678.7	2.1%
- domestic	281.9	240.4	17.3%	438.9	336.9	30.3%
Revenue load factor, %	57.2%	59.0%	(1.8 p.p.)	57.9%	59.4%	(1.5 p.p.)
- international	56.1%	58.2%	(2.1 p.p.)	56.1%	59.6%	(3.5 p.p.)
- domestic	59.6%	60.9%	(1.3 p.p.)	60.7%	59.0%	1.7 p.p.
Flight hours for fleet	47,278	42,671	10.8%	67,003	61,605	8.8%

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